



NAME CHANGE FORM

IMPORTANT: Use this form to change your name on your Oak Associates Funds Account.

SECTION 1: Name Change Instructions

Please Provide:

Account Number(s)

Please indicate your former name and what your new name has changed to.

Former Name (*Last, First, Middle Initial*)

One and the same as:

New Name (*Last, First, Middle Initial*)

SECTION 2: Bank Account Information Instructions

Please check one:

- I am adding bank information to my account.
- I am changing the bank information on my account.

Account type: Checking Savings

Name on Bank Account

Bank Name

ABA Routing Number (*First 9 digits at the bottom of the check or deposit slip*)

Bank Account Number (*Second set of numbers at the bottom of check or deposit slip*)

Please attach a voided check or savings deposit slip from the specified bank account.

SECTION 3: Signatures

I authorize the Oak Associates Funds to make the changes indicated to my account.

I authorize the Oak Associates Funds and its agents to act upon instructions (by phone or in writing) believed to be genuine for this account or any account into which exchanges are made. I agree that neither the Oak Associates Funds nor its agents and affiliates will be liable for any loss, cost, or expense for acting on such instructions, provided the Funds employ reasonable procedures to confirm that instructions are genuine.

ALL owners of this account must sign below:

Owner's Signature _____ Date (MM/DD/YY)

Joint Owner's Signature (*if applicable*) _____ Date (MM/DD/YY)

SECTION 4: Signature Guarantee (Required)

A signature guarantee is required if redeeming within 30 days of changing bank information or address, in addition to sending wires, ACHs and checks to instructions other than that on record for this account.

To protect yourself against fraud, your signature(s) must be guaranteed ("Medallion Signature Guarantee") by any "eligible" guarantor. The Medallion Signature Guarantee stamp **MUST** include the words "Signature Guaranteed, Medallion Guaranteed" and comply with the Medallion program requirements. Signatures notarized by a Notary Public are not acceptable.

- Eligible guarantor's:
- Commercial Banks
 - Credit Unions
 - Member Firms of a domestic stock exchange
 - National Securities Exchange & Savings (STAMP, SEMP, NYSE-MSP participation)
 - Savings Associations
 - Trust Companies

Medallion Signature Guarantee Stamp (*ID Required*)

Bank or Dealer Firm

Officer's Title

Officer's Signature _____ Date (MM/DD/YY)

[STAMP]

Please mail completed form to:

Mailing Address
 Oak Associates Funds
 PO. Box 8233
 Denver, CO 80201-8233

Overnight Address
 Oak Associates Funds
 1290 Broadway, Suite 1100
 Denver, CO 80203

If you have any questions, please contact a Shareholder Services Representative at 1-888-462-5386 or visit www.oakfunds.com.